

Perpetual named fund manager of the year and winner for the "Golden Bull" award

By Perpetual Asset Management

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Perpetual is proud to be named 2023 Fund Manager of the Year in the *Financial Newswire/SQM Research* awards.

The judges said: "Perpetual's win was underscored by the fact that it was a finalist in multiple categories and a runner-up in Australian Large Cap equities, Australian mid-to-small equities, Multi-sector Growth and Australian Fixed Income."

The awards, which focus on financial-year performance across 19 categories, were announced at a gala dinner in Sydney on September 14, 2023.

Perpetual Group affiliate Pendal was also a Fund Manager of the Year finalist.

Perpetual and Pendal funds were recognised as runners-up in six categories:

- <u>Perpetual Concentrated Equity</u> Australian Equities Large Cap
- <u>Perpetual Pure Microcap</u> Australian Mid to Small Equities
- <u>Pendal Property Securities</u> Australian REITS
- <u>Perpetual Pure Equity Alpha</u> Alpha Long/Short Equities
- Perpetual Balanced Growth Multi-sector Growth
- <u>Perpetual Credit Income</u> Australian Fixed Income

Our funds were also finalists in these categories:

- <u>Perpetual Australian Share Fund</u> Australian Equities Large Cap
- <u>Perpetual Smaller Companies Equity</u> Australian Mid to Small Equities
- <u>Perpetual ESG Credit Income</u> Australian Fixed Income
- <u>Perpetual ESG Australia Share Fund</u> Responsible Investments

Congratulations to all finalists and winners.

Additionally, Perpetual were delighted to win the Golden Bull Award (best Large-Cap Aussie Equities Manager) for the Concentrated Equity Fund at the recent Australian Fund Manager Awards.

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If you'd like to find out more about these investment solutions or any of our services or capabilities, <u>please contact us here</u>.

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